

## Securities Transfer Form for Sunnybrook Health Sciences Centre Foundation

**IMPORTANT: IN ORDER TO INITIATE YOUR DONATION TRANSFER, PLEASE COMPLETE THIS FORM AND SEND TO YOUR BROKER.**

**NOTIFICATION TO SUNNYBROOK:** Donor or donor's broker please advise Susan Lee at Sunnybrook Foundation when transfer is initiated at **Cell: 437-928-5303 Fax: (416) 480-6155 Email: Susan.lee@sunnybrook.ca**. This will ensure our broker is alerted and we are able to identify the gift in a timely manner.

### DONOR INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Gift Designation (Optional): \_\_\_\_\_

### BROKER INFORMATION

Name of Broker: \_\_\_\_\_

Name of Firm: \_\_\_\_\_ FINS#: \_\_\_\_\_ Fax: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Account Name: \_\_\_\_\_ Broker Account Number: \_\_\_\_\_

### DESCRIPTION OF SECURITIES

Security Description: \_\_\_\_\_ Quantity: \_\_\_\_\_ Estimated Value (\$): \_\_\_\_\_

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### DONOR'S AUTHORIZATION TO DONOR'S BROKER:

Please accept this form with my signature, as your instructions to immediately transfer the following securities to Sunnybrook Foundation:

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

### TRANSFER INSTRUCTIONS FOR DONOR'S BROKER:

Sunnybrook Foundation will accept this gift by electronic transfer to our broker:

RBC Dominion Securities - Royal Bank Plaza, South Tower  
200 Bay Street, 10th Floor Toronto, Ontario M5J 2J2

**Contact:** Malcolm Anthony **Email:** anthonywealth@rbc.com

**Tel:** (416) 842-2623 **Fax:** (416) 842-2601

**Account No.** 446-01807-1-6 BN 899209118RR0001

### DELIVERY INSTRUCTIONS:

CAD deliveries

CUID - DOMA / US deliveries - DTC 5002

Dealer/ Representative code for Mutual Fund donations- 9190-KXV

Mutual Fund deliveries fax POA's to 416-313-7493