

CO-ORDINATED CARE PLAN TEMPLATE:

Guide for Completion

Introduction:

The purpose of the Coordinated Care Plan (CCP) Template is to have a standardized and concise reference guide about what is important to know about a patient if you are in the circle of care or joining the circle of care. It is intended for use by patients, their families, and their care providers to promote a common understanding of the patient's health-related conditions, goals of care, and preferred strategies to achieve identified goals. The CCP should be accessible and kept up-to-date by the patient and circle of care.

Guiding Principles:

- 1. The Care Plan Template is intended for use in all adult populations with complex health needs.
- 2. Any member of the circle of care can complete or contribute to completing the care plan, including the patient and/or any person authorized by the patient.
- 3. The circle of care providers include health care providers and any person identified by the patient as important to their health and care.
- 4. Health conditions include current conditions that are having an impact on the person's health status and may include:
 - a. Determinants of health (e.g. housing, income, social & physical environment, safety, health literacy)
 - b. Medical diagnoses
 - c. Mental health conditions
 - d. Substance use
- 5. Safety Net and Care Goals are based on patient-centred dialogue which is informed by the circle of care.
- 6. Action Plan can include any actions by any member of the circle of care that are related to achieving the person's goals of care. Accountability for these actions is also specified.
- 7. The Advance Plan will be informed by the ETHEL Health Link working group and is subject to change in the near future.

Feedback:

The current Coordinated Care Plan Template was created through patient and provider co-design. Feedback for future revision based on experience with coordinated care planning efforts is welcome and encouraged. Please forward your comments by email to Jasmine Paloheimo at jasmine.paloheimo@sunnybrook.ca.

